

Sergio Horcajada Romay

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EDUCATION

Union Commonwealth University Master of Business Administration (MBA) <ul style="list-style-type: none">Accounting and Finance	<i>Miami, United States</i> 10/2024 – 05/2025
Universidad Francisco de Vitoria BSc in Business Administration and Digital Transformation <ul style="list-style-type: none">Modules include Advanced Corporate Finance, Management Accounting, Business Computing	<i>Madrid, Spain</i> 2019 – 2023
Utrecht University <ul style="list-style-type: none">International Exchange for a semester	<i>Utrecht, Netherlands</i> 09/2022 – 02/2023
Permian High School	<i>Texas, United States</i> 2017 – 2019

WORK EXPERIENCE

PricewaterhouseCoopers (PwC) Financial Audit & Assurance – Associate <ul style="list-style-type: none">Conducted financial audits for J.P Morgan and other financial institutions among the following sectors: Financial Services, Asset Management and Private EquityWorked with BSA/AML regulations evaluating client's portfoliosPerformed financial statement and portfolio analysis to ensure compliance with GAAP and IFRSScheduling meetings with J.P. Morgan's New York office to obtain evidence and implement financial controlsDeveloped an understanding of investment vehicles, risk assessment, and financial products in asset and wealth management	<i>Madrid, Spain</i> 09/2023 – 09/2024
Ospina Law Firm Internship <ul style="list-style-type: none">Produced budgets, forecasts, and financial reports to analyze and track company performanceManaged databases and client communications in both Spanish and English while preparing documentation	<i>Madrid, Spain</i> 02/2023 – 07/2023
Stier Industrial GmbH Strategy Consulting Intern <ul style="list-style-type: none">Assisted Stier Industrial GmbH, German-based private company that specializes in providing industrial automation solutions to expand its business to the United States and seeks advice on how to successfully enter the market, identifying risk and opportunitiesPrepared detailed reports and strategic presentations for senior management, highlighting practical recommendations for decision-making	<i>Utrecht, Netherlands</i> 09/2022 – 02/2023

RESPONSIBILITY AND ACHIEVEMENTS

Introduction to Investments Banking technical course at City investment training <ul style="list-style-type: none">Learned accounting 101 and financial modelling for investment banking and developed my interview techniques	02/2020
Prefect and mathematics mentor at Permian High School <ul style="list-style-type: none">Increased my confidence and motivation through mentoring and improved my public speaking skills	2017/2018

ADDITIONAL INFORMATION

Languages: Spanish (Native), English (Advanced), Portuguese (Beginner).

Soft skills: problem-solving, analytical thinking, working under pressure, quantitative data analysis, market research, communication
Extensive international experience, lived abroad in the United States (3 years), Netherlands (1 year)

Software and Programming: Python, Power BI, SAP, Salesforce, Microsoft Office: Word, Excel, PPT

Interests: Financial Markets, Investment Strategies, Portfolio Management, Fundamental Analysis of Companies, Tennis, Football